SET YOUR HOUSE IN ORDER

LIST OF INVESTMENTS - STOCKS

Stocks, Bonds, Mutual Funds, and Other Securities

If you have brokerage account, attach the monthly statement to the "Investment List." If you own stocks, bonds, mutual funds, or other securities not a part of your brokerage account, complete the information under the appropriate heading below.

STOCKS Description of Stock: Number of Shares:	Purchase Price:	
Where Held: Online / Other Info: Other:	Divide ad lafe.	
Description of Stock: Number of Shares: Where Held: Online / Other Info: Other:	Purchase Price: Date Acquired: Dividend Info:	
Number of Shares: Where Held: Online / Other Info: Other:	Durchage Drieg	
Description of Stock: Number of Shares: Where Held: Online / Other Info: Other:	Date Acquired:	
Description of Stock: Number of Shares: Where Held: Online / Other Info: Other:	Dunahaaa Dulaa	
Number of Shares: Where Held: Online / Other Info:	Purchase Price: Date Acquired: Dividend Info:	

SET YOUR HOUSE IN ORDER

LIST OF INVESTMENTS - STOCKS

Description of Stock:	
Number of Shares: Where Held: Online / Other Info: Other:	Date Acquired:
Description of Stock:	
Number of Shares: Where Held: Online / Other Info: Other:	Purchase Price: Date Acquired:
Description of Stock:	
Number of Shares: Where Held: Online / Other Info: Other:	Date Acquired: Dividend Info:
Description of Stock:	
Number of Shares: Where Held: Online / Other Info: Other:	Date Acquired:
Description of Stock:	
Number of Shares: Where Held: Online / Other Info: Other:	Purchase Price: Date Acquired:
Description of Stock:	
Number of Shares: Where Held: Online / Other Info: Other:	Date Acquired: Dividend Info:
Description of Stock:	
Number of Shares: Where Held: Online / Other Info: Other:	Date Acquired: